



# Company Overview

## A World Leader in Specialty Coatings and Sealants

RPM International, Inc., founded in 1947, is a multinational holding company with subsidiaries that manufacture and market various specialty chemical product lines. TCI is a subsidiary of RPM.

Products include high-quality specialty paints, protective coatings, roofing systems, sealants, and adhesives for the maintenance and improvement needs of industrial and consumer markets. Fiscal 2018 net sales were \$5.3 billion, with 53% from industrial product sales worldwide, 33% from consumer product sales worldwide, and the remaining 14% from specialty product sales.

Industrial products include roofing systems, sealants, corrosion control coatings, polymer flooring systems, fiberglass reinforced plastic grating, and specialty chemicals. Consumer products include rust-preventative and small project paints, coatings, caulks, sealants, and adhesives. Consumer Products are used by professionals and do-it-yourselfers for home maintenance and improvement, as well as hobbyists. RPM provides specialty products such as exterior insulation and finish systems (EIFS), fluorescent pigments, powder coatings, marine coatings, wood stains, finishes and treatments, restoration and cleaning solutions, and edible coatings.

## RPM Global Manufacturing Footprint

94 manufacturing locations in 24 countries

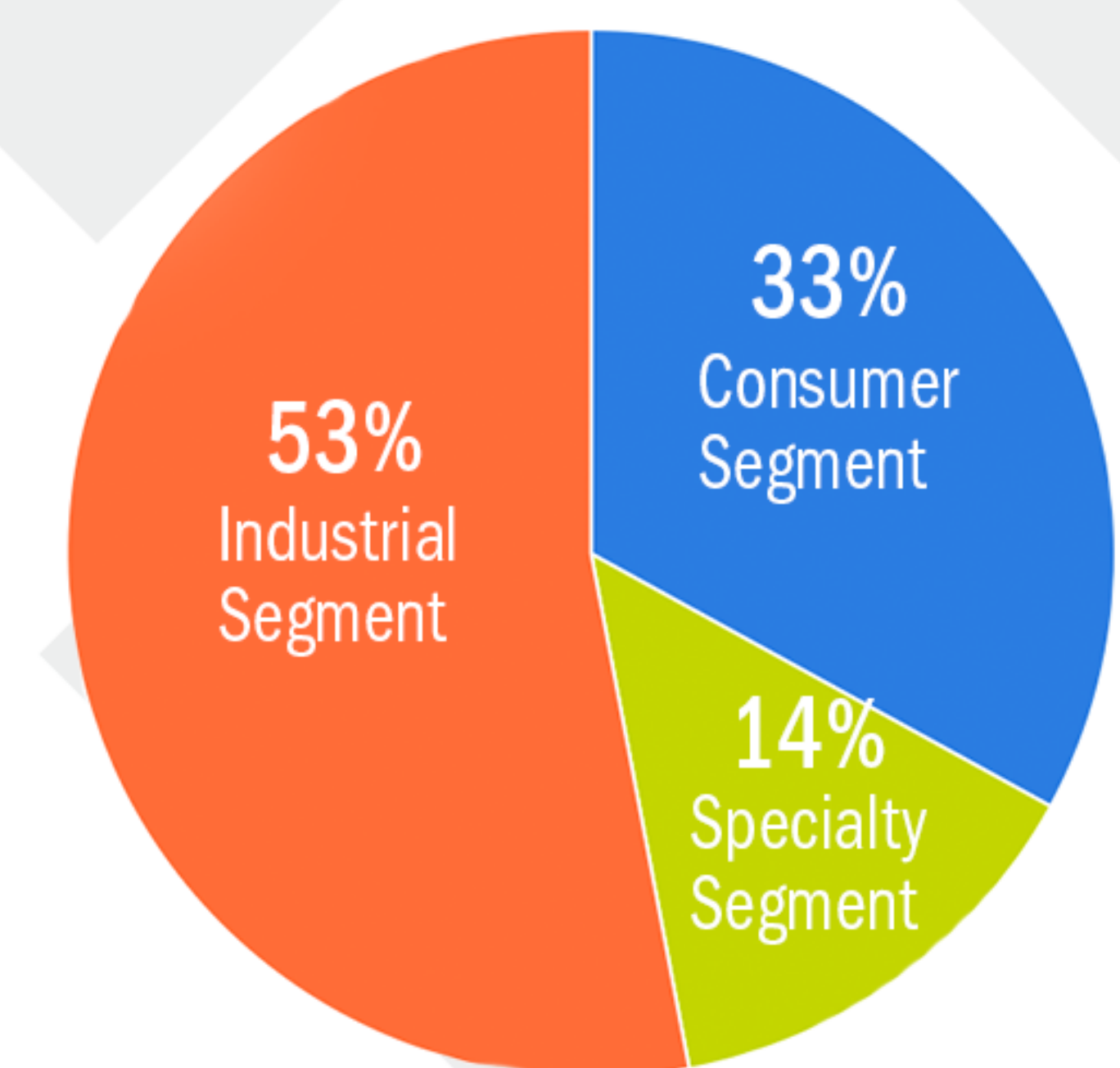


## Major Segments

- Primer-sealers
- Specialty paints and coatings
- Caulks & sealants
- Wood stains & finishes
- Rust preventative paints
- Flooring systems
- Waterproofing coatings and sealants

## Coating Segment Sales

Ranked #5 by Coatings World in its annual list of global paint and coatings companies.



Percent of Net Sales



## The Value of 168

The Value of 168 is the corporate philosophy of RPM. This figure, often cited by Founder Frank C. Sullivan, literally represents the number of hours in a week. On a deeper level, it serves to remind us of his belief that we are born with two great gifts: life and the time to do something with it. The Value of 168 signifies RPM's enduring commitment to fellow employees, customers, and stockholders.

# The Value of 168®

RPM International, Inc.

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# TCI<sup>TM</sup> Company Overview

For over 30 years, TCI has been manufacturing powder coatings and dedicating itself to delivering innovative solutions, superior performance, and unparalleled service to create high value for customers.

## Powder Coating Products

TCI offers a full range of organic powder chemistries and innovative custom formulations. In addition, we offer custom color matching, complete small batch production, and internal metallic bonding capabilities.

## Markets We Serve

- ACE (all off-road equipment)
- Appliance
- Architectural and Building Products
- Automotive
- Custom Coater
- Furniture and Fixtures
- General Metals

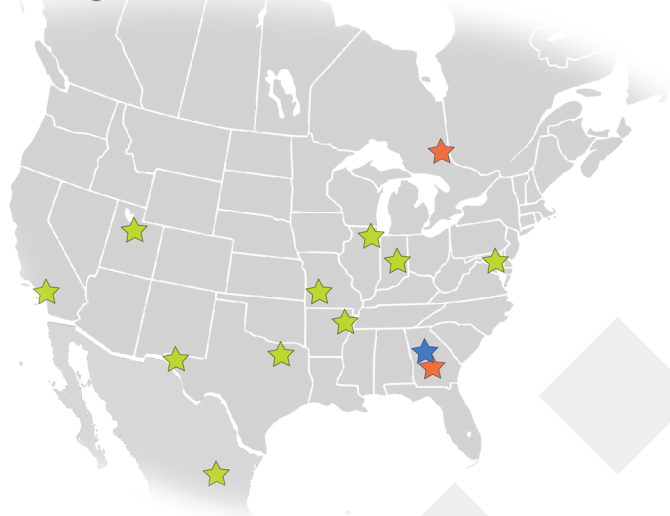
## Certifications and Associations

- ISO-9001 (2008)
- FDA/NSF-51 approved products
- UL-approved products
- PCI Member
- US Green Building Council
- Proud Member of AAMA
- Qualicoat Certified



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## Manufacturing & Distribution Facilities



### Home Offices and Plant:

- ★ Americus, GA
- ★ Ellaville, GA
- ★ Burlington, Ontario

### Canada Office and Plant:

- ★ Burlington, Ontario

### Fully Equipped R&D Centers:

- ★ Ellaville, GA
- ★ Burlington, Ontario

### Warehouses in the US, Canada, and Mexico:

- ★ Baltimore, MD
- ★ El Paso, TX
- ★ Burlington, Ontario
- ★ Carrollton, TX
- ★ City of Industry, CA
- ★ Ellaville, GA
- ★ Indianapolis, IN
- ★ Itasca, IL
- ★ Monterrey, Mexico
- ★ Nixa, MO
- ★ Paragould, AR
- ★ Salt Lake City, UT

## TCI OEM Customers and Approvals

